

According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0572-0032. The time required to complete this information collection is estimated to average 16 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.

UNITED STATES DEPARTMENT OF AGRICULTURE
RURAL UTILITIES SERVICE
FINANCIAL AND STATISTICAL REPORT

BORROWER DESIGNATION

PERIOD ENDED

INSTRUCTIONS - For detailed instructions, see RUS Bulletin 1717B-2.

BORROWER NAME

This data will be used by RUS to review your financial situation. Your response is required (7 U.S.C. 901 et. seq.) and may be confidential.

CERTIFICATION

We recognize that statements contained herein concern a matter within the jurisdiction of an agency of the United States and the making of a false, fictitious or fraudulent statement may render the maker subject to prosecution under Title 18, United States Code Section 1001.

We hereby certify that the entries in this report are in accordance with the accounts and other records of the system and reflect the status of the system to the best of our knowledge and belief.

ALL INSURANCE REQUIRED BY PART 1788 OF 7 CFR CHAPTER XVII, RUS, WAS IN FORCE DURING THE REPORTING PERIOD AND RENEWALS HAVE BEEN OBTAINED FOR ALL POLICIES

DURING THE PERIOD COVERED BY THIS REPORT PURSUANT TO PART 1718 OF 7 CFR CHAPTER XVII

(check one of the following)

All of the obligations under the RUS loan documents have been fulfilled in all material respects.

There has been a default in the fulfillment of the obligations under the RUS loan documents. Said default(s) is/are specifically described in Part D of this report.

DATE

PART A. STATEMENT OF OPERATIONS

ITEM	YEAR-TO-DATE			THIS MONTH (d)
	LAST YEAR (a)	THIS YEAR (b)	BUDGET (c)	
1. Operating Revenue and Patronage Capital				
2. Power Production Expense				
3. Cost of Purchased Power				
4. Transmission Expense				
5. Distribution Expense - Operation				
6. Distribution Expense - Maintenance				
7. Customer Accounts Expense				
8. Customer Service and Informational Expense				
9. Sales Expense				
10. Administrative and General Expense				
11. Total Operation & Maintenance Expense (2 thru 10)				
12. Depreciation and Amortization Expense				
13. Tax Expense - Property & Gross Receipts				
14. Tax Expense - Other				
15. Interest on Long-Term Debt				
16. Interest Charged to Construction - Credit				
17. Interest Expense - Other				
18. Other Deductions				
19. Total Cost of Electric Service (11 thru 18)				
20. Patronage Capital & Operating Margins (1 minus 19)				
21. Non Operating Margins - Interest				
22. Allowance for Funds Used During Construction				
23. Income (Loss) from Equity Investments				
24. Non Operating Margins - Other				
25. Generation and Transmission Capital Credits				
26. Other Capital Credits and Patronage Dividends				
27. Extraordinary Items				
28. Patronage Capital or Margins (20 thru 27)				

FINANCIAL AND STATISTICAL REPORT

BORROWER DESIGNATION

PERIOD ENDED

INSTRUCTIONS - See RUS Bulletin 1717B-2

PART B. DATA ON TRANSMISSION AND DISTRIBUTION PLANT

ITEM	YEAR-TO-DATE		ITEM	YEAR-TO-DATE	
	LAST YEAR (a)	THIS YEAR (b)		LAST YEAR (a)	THIS YEAR (b)
1. New Services Connected			5. Miles Transmission		
2. Services Retired			6. Miles Distribution - Overhead		
3. Total Services in Place			7. Miles Distribution - Underground		
4. Idle Services (Exclude Seasonals)			8. Total Miles Energized (5 + 6 + 7)		

PART C. BALANCE SHEET

ASSETS AND OTHER DEBITS	LIABILITIES AND OTHER CREDITS
1. Total Utility Plant in Service	29. Memberships.....
2. Construction Work in Progress	30. Patronage Capital.....
3. Total Utility Plant (1 + 2)	31. Operating Margins - Prior Years.....
4. Accum. Provision for Depreciation and Amort	32. Operating Margins - Current Year.....
5. Net Utility Plant (3 - 4)	33. Non-Operating Margins.....
6. Non-Utility Property (Net)	34. Other Margins and Equities.....
7. Investments in Subsidiary Companies	35. Total Margins & Equities (29 thru 34).....
8. Invest. in Assoc. Org. - Patronage Capital	36. Long-Term Debt - RUS (Net).....
9. Invest. in Assoc. Org. - Other - General Funds	37. Long-Term Debt - FFB - RUS Guaranteed.....
10. Invest. in Assoc. Org. - Other - Nongeneral Funds..	38. Long-Term Debt - Other - RUS Guaranteed.....
11. Investments in Economic Development Projects	39. Long-Term Debt Other (Net).....
12. Other Investments	40. Long-Term Debt - RUS - Econ. Devel. (Net).....
13. Special Funds	41. Payments - Unapplied.....
14. Total Other Property & Investments (6 thru 13) ...	42. Total Long-Term Debt (36 thru 40 - 41).....
15. Cash - General Funds	43. Obligations Under Capital Leases - Noncurrent.....
16. Cash - Construction Funds - Trustee	44. Accumulated Operating Provisions and Asset Retirement Obligations.. ..
17. Special Deposits	45. Total Other Noncurrent Liabilities (43 + 44).....
18. Temporary Investments	46. Notes Payable.....
19. Notes Receivable (Net)	47. Accounts Payable.....
20. Accounts Receivable - Sales of Energy (Net)	48. Consumers Deposits.....
21. Accounts Receivable - Other (Net)	49. Current Maturities Long-Term Debt.....
22. Materials and Supplies - Electric & Other	50. Current Maturities Long-Term Debt -Economic Development.....
23. Prepayments	51. Current Maturities Capital Leases.....
24. Other Current and Accrued Assets	52. Other Current and Accrued Liabilities.....
25. Total Current and Accrued Assets (15 thru 24)	53. Total Current & Accrued Liabilities (45 thru 52).....
26. Regulatory Assets	54. Regulatory Liabilities.....
27. Other Deferred Debits	55. Other Deferred Credits.....
28. Total Assets and Other Debits (5+14+25 thru 27)..	56. Total Liabilities and Other Credits (35+ 42 + 45 + 53 thru 55).....

PART D. NOTES TO FINANCIAL STATEMENTS

THIS SPACE IS PROVIDED FOR IMPORTANT DISCLOSURE NOTES TO THE FINANCIAL STATEMENTS CONTAINED IN THIS REPORT. (A SEPARATE SHEET MAY BE USED IF ADDITIONAL SPACE IS NEEDED.)

FINANCIAL AND STATISTICAL REPORT

BORROWER DESIGNATION

PERIOD ENDED

INSTRUCTIONS - See RUS Bulletin 1717B-2

PART E. CHANGES IN UTILITY PLANT

PLANT ITEM	BALANCE BEGINNING OF YEAR (a)	ADDITIONS (b)	RETIREMENTS (c)	ADJUSTMENTS AND TRANSFER (d)	BALANCE END OF YEAR (e)
1. Distribution Plant					
2. General Plant					
3. Headquarters Plant					
4. Intangibles					
5. Transmission Plant					
6. All Other Utility Plant					
7. Total Utility Plant in Service (1 thru 6)					
8. Construction Work in Progress					
9. TOTAL UTILITY PLANT (7 + 8)					

PART F. MATERIALS AND SUPPLIES

ITEM	BALANCE BEGINNING OF YEAR (a)	PURCHASED (b)	SALVAGED (c)	USED (NET) (d)	SOLD (e)	ADJUSTMENT (f)	BALANCE END OF YEAR (g)
1. Electric							
2. Other							

PART G. SERVICE INTERRUPTIONS

ITEM	AVERAGE HOURS PER CONSUMER BY CAUSE				TOTAL (e)
	POWER SUPPLIER (a)	EXTREME STORM (b)	PREARRANGED (c)	ALL OTHER (d)	
1. Present Year					
2. Five-Year Average					

PART H. EMPLOYEE-HOUR AND PAYROLL STATISTICS

1. Number of Full Time Employees		4. Payroll - Expensed	
2. Employee - Hours Worked - Regular Time		5. Payroll - Capitalized	
3. Employee - Hours Worked - Overtime		6. Payroll - Other	

PART I. PATRONAGE CAPITAL

ITEM	DESCRIPTION	THIS YEAR (a)	CUMULATIVE (b)
1. Capital Credits - Distributions	a. General Retirements		
	b. Special Retirements		
	c. Total Retirements (a + b)		
2. Capital Credits - Received	a. Cash Received From Retirement of Patronage Capital by Suppliers of Electric Power		
	b. Cash Received From Retirement of Patronage Capital by Lenders for Credit Extended to the Electric System		
	c. Total Cash Received (a + b)		

PART J. DUE FROM CONSUMERS FOR ELECTRIC SERVICE

1. AMOUNT DUE OVER 60 DAYS	\$	2. AMOUNT WRITTEN OFF DURING YEAR	\$
----------------------------	----	-----------------------------------	----

FINANCIAL AND STATISTICAL REPORT

BORROWER DESIGNATION

PERIOD ENDED

INSTRUCTIONS - See RUS Bulletin 1717B-2

PART K. kWh PURCHASED AND TOTAL COST

ITEM <i>(a)</i>	RUS USE ONLY SUPPLIER CODE <i>(b)</i>	kWh PURCHASED <i>(c)</i>	TOTAL COST <i>(d)</i>	AVERAGE COST (Cents/kWh) <i>(e)</i>	INCLUDED IN TOTAL COST	
					FUEL COST ADJUSTMENT <i>(f)</i>	WHEELING AND OTHER CHARGES (or Credits) <i>(g)</i>
1.						
2.						
3.						
4.						
5. TOTAL						

PART L. LONG-TERM LEASES
(If additional space is needed use separate sheet)

LIST BELOW ALL RESTRICTED PROPERTY HELD UNDER LONG-TERM LEASE. (If none, state "NONE")		RENTAL THIS YEAR <i>(c)</i>
NAME OF LESSOR <i>(a)</i>	TYPE OF PROPERTY <i>(b)</i>	
1.		
2.		
3. TOTAL		

PART M. ANNUAL MEETING AND BOARD DATA

1. Date of Last Annual Meeting	2. Total Number of Members	3. Number of Members Present at Meeting	4. Was Quorum Present?
5. Number of Members Voting by Proxy or Mail	6. Total Number of Board Members	7. Total Amount of Fees and Expenses for Board Members \$	8. Does Manager Have Written Contract?

PART N. LONG-TERM DEBT AND DEBT SERVICE REQUIREMENTS

ITEM	BALANCE END OF YEAR <i>(a)</i>	BILLED THIS YEAR		
		INTEREST <i>(b)</i>	PRINCIPAL <i>(c)</i>	TOTAL <i>(d)</i>
1. Rural Utilities Service <i>(Excludes RUS - Economic Development Loans)</i>				
2. National Rural Utilities Cooperative Finance Corporation				
3. Bank for Cooperatives				
4. Federal Financing Bank				
5. RUS - Economic Development Loans				
6. Payments Unapplied				
7. Other (List Separately)				
8.				
9.				
10.				
11.				
12. TOTAL				

FINANCIAL AND STATISTICAL REPORT

PERIOD ENDED

INSTRUCTIONS - See RUS Bulletin 1717B-2

PART O. POWER REQUIREMENTS DATA BASE - ANNUAL SUMMARY

CLASSIFICATION	CONSUMER SALES & REVENUE DATA	DECEMBER (a)	AVERAGE NO. CONSUMERS SERVED (b)	TOTAL YEAR TO DATE (c)
1. Residential Sales (excluding seasonal)	a. No. Consumers Served			
	b. kWh Sold			
	c. Revenue			
2. Residential Sales - Seasonal	a. No. Consumers Served			
	b. kWh Sold			
	c. Revenue			
3. Irrigation Sales	a. No. Consumers Served			
	b. kWh Sold			
	c. Revenue			
4. Comm. and Ind. 1000 KVA or Less	a. No. Consumers Served			
	b. kWh Sold			
	c. Revenue			
5. Comm. and Ind. Over 1000 KVA	a. No. Consumers Served			
	b. kWh Sold			
	c. Revenue			
6. Public Street & Highway Lighting	a. No. Consumers Served			
	b. kWh Sold			
	c. Revenue			
7. Other Sales to Public Authorities	a. No. Consumers Served			
	b. kWh Sold			
	c. Revenue			
8. Sales for Resale - RUS Borrowers	a. No. Consumers Served			
	b. kWh Sold			
	c. Revenue			
9. Sales for Resale - Other	a. No. Consumers Served			
	b. kWh Sold			
	c. Revenue			
10. TOTAL No. of Consumers (lines 1a thru 9a)				
11. TOTAL kWh Sold (lines 1b thru 9b)				
12. TOTAL Revenue Received From Sales of Electric Energy (line 1c thru 9c)				
13. Other Electric Revenue				
14. kWh - Own Use				
15. TOTAL kWh Purchased				
16. TOTAL kWh Generated				
17. Cost of Purchases and Generation				
18. Interchange - kWh - Net				
19. Peak - Sum All kW Input (Metered) Non-coincident___ Coincident___				

According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0572-0032. The time required to complete this information is estimated to average 17 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed and completing and reviewing the collection of information.

This data will be used by RUS to review your financial situation. Your response is required (7 U.S.C. 901 et seq.) and may be confidential.

USDA - RUS INVESTMENTS, LOAN GUARANTEES AND LOANS - DISTRIBUTION	BORROWER DESIGNATION	
	PERIOD ENDED	RUS USE ONLY

INSTRUCTIONS - Reporting of investments is required by 7 CFR 1717, Subpart N. Investment categories reported on this form correspond to Balance Sheet Items on RUS Form 7, Part C. Identify all investments in Rural Development with "X" in column (e). Both "Included" and "Excluded" Investments must be reported. See Bulletin 1717B-2, Guide for Preparing Financial and Statistical Reports, for complete instructions.

PART I. INVESTMENTS
(See Instructions for definitions of Income or Loss)

DESCRIPTION <i>(a)</i>	INCLUDED (\$) <i>(b)</i>	EXCLUDED (\$) <i>(c)</i>	INCOME OR LOSS (\$) <i>(d)</i>	RURAL DEVELOPMENT <i>(e)</i>
1. NON-UTILITY PROPERTY (NET)				
a.				
b.				
c.				
d.				
e. Totals				
2. INVESTMENTS IN ASSOCIATED ORGANIZATIONS				
a.				
b.				
c.				
d.				
e. Totals				
3. INVESTMENTS IN ECONOMIC DEVELOPMENT PROJECTS				
a.				
b.				
c.				
d.				
e. Totals				
4. OTHER INVESTMENTS				
a.				
b.				
c.				
d.				
e. Totals				
5. SPECIAL FUNDS				
a.				
b.				
c.				
d.				
e. Totals				
6. CASH - GENERAL				
a.				
b.				
c.				
d.				
e. Totals				
7. SPECIAL DEPOSITS				
a.				
b.				
c.				
d.				
e. Totals				

USDA - RUS INVESTMENTS, LOAN GUARANTEES AND LOANS - DISTRIBUTION	BORROWER DESIGNATION	
	PERIOD ENDED	RUS USE ONLY

PART I. INVESTMENTS (Continued)

DESCRIPTION <i>(a)</i>	INCLUDED (\$) <i>(b)</i>	EXCLUDED (\$) <i>(c)</i>	INCOME OR LOSS (\$) <i>(d)</i>	RURAL DEVELOPMENT <i>(e)</i>
8. TEMPORARY INVESTMENTS				
a.				
b.				
c.				
d.				
e. Totals				
9. ACCOUNTS & NOTES RECEIVABLE - NET				
a.				
b.				
c.				
d.				
e. Totals				
10. COMMITMENTS TO INVEST WITHIN 12 MONTHS BUT NOT ACTUALLY PURCHASED				
a.				
b.				
c.				
d.				
e. Totals				
11. TOTAL INVESTMENTS (1 thru 10)				

PART II. LOAN GUARANTEES

ORGANIZATION <i>(a)</i>	MATURITY DATE <i>(b)</i>	ORIGINAL AMOUNT (\$) <i>(c)</i>	LOAN BALANCE (\$) <i>(d)</i>	RURAL DEVELOPMENT <i>(e)</i>
1.				
2.				
3.				
4. TOTALS				
5. TOTAL (Include Loan Guarantees Only)				

PART III. RATIO

RATIO OF INVESTMENTS AND LOAN GUARANTEES TO UTILITY PLANT <i>(Part I, 11b) and Loan Guarantees - Loan Balance (Part II, 5d) to Total Utility Plant (Form 7, Part C, Line 3)</i>	%
------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---

PART IV. LOANS

ORGANIZATION <i>(a)</i>	MATURITY DATE <i>(b)</i>	ORIGINAL AMOUNT (\$) <i>(c)</i>	LOAN BALANCE (\$) <i>(d)</i>	RURAL DEVELOPMENT <i>(e)</i>
1. Employees, Officers, Directors				
2. Energy Resources Conservation Loans				
3.				
4.				
5.				
6.				
7. TOTALS				

